

Fill in this information to identify the case:

Debtor name Zeroholding, LLC
 United States Bankruptcy Court for the: Northern District of Georgia
 Case number (if known): 22-56502 (State)

☒ Check if this is an amended filing

Official Form 206Sum
 Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>1,325,252.33</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>1,325,252.33</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u>50,020.00</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 6a of <i>Schedule E/F</i>	\$ <u>0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 6b of <i>Schedule E/F</i>	+\$ <u>5,155,825.00</u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u>5,205,845.00</u>

Fill in this information to identify the case:Debtor name Zeroholding, LLCUnited States Bankruptcy Court for the: Northern District of GeorgiaCase number (if known): 22-56502☒ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

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A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Newtek Small Business Finance 4800 T-Rex Avenue Suite 120 Boca Raton, FL, 33431						3,500,000.00
2	CITY CAPITAL NY, LLC 90 STATE STREET, SUITE 700 OFFICE 40 Albany, NY, 12207		Cash Advance	Disputed			450,000.00
3	Click Capital Group, LLC 7901 4th St N. Ste 300 Saint Petersburg, FL, 33702		Cash Advance	Disputed			420,000.00
4	Premium Merchant Funding, LLC 40 Wall St. 5th Floor New York, NY, 10005		Cash Advance	Disputed			200,000.00
5	PointOne Capital, LLC 90 STATE STREET, SUITE 700 Office 40 Albany, NY, 12207		Business Guarantee	Disputed			200,000.00
6	Med Direct Capital, LLC 151 NW 1st Ave Delray Beach, FL, 33444		Cash Advance	Disputed			100,000.00
7	NFG Advance, LLC 1308 KINGS HWY Brooklyn, NY, 11229		Cash Advance	Disputed			100,000.00
8	Zen Capital c/o Trevor Talbot 602 NE 38TH ST Oakland Park, FL, 33334		Cash Advance	Disputed			100,000.00

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	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Capital One Bank Po Box 31293 Salt Lake City, UT, 84131		Credit Card Debt				65,000.00
10	KOCO TV 1300 East Britton Road Oklahoma City, OK, 73131			Disputed			20,825.00
11	CHTD Company P.O. Box 2576 Springfield, IL, 62708			Disputed			0.00
12	Centra Funding, LLC 1450 Preston Road Suite 115 Plano, TX, 75093			Disputed			0.00
13	SL Airpark II LLC 195 Morristown Road Basking Ridge, NJ, 07920						0.00
14	Northwinds Leasing, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA, 30022						0.00
15	SL Airpark LLC 195 Morristown Road Basking Ridge, NJ, 07920						0.00
16	Enterprise FM Trust 301 BELLEVUE PARKWAY 3rd Floor Wilmington, DE, 07920		Lease				0.00
17	Lincoln Industrial, LLC 1111 N LEE AVE 215 Oklahoma City, OK, 73103						0.00
18	Curepoint, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA, 30022						0.00
19	Nevada Department of Taxation, Bankruptcy Section 555 E. Washington Avenue Suite 1300 Las Vegas, NV, 89101		Taxes & Other Government Units				0.00
20	Oklahoma Department of Revenue P.O. Box 26800 Oklahoma City, OK, 73126-0800		Taxes & Other Government Units				0.00

Fill in this information to identify the case:Debtor name Zeroholding, LLCUnited States Bankruptcy Court for the: Northern District of GeorgiaCase number (if known): 22-56502☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property**

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****2. Cash on hand**\$ 0.00**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. SynovusChecking4 4 3 0\$ 1,519.953.2. See continuation sheet\$ 4,632.59**4. Other cash equivalents (Identify all)**

4.1. _____ \$ _____

4.2. _____ \$ _____

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 6,152.54**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. _____ \$ _____

7.2. _____ \$ _____

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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. _____ \$ _____
8.2. _____ \$ _____

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$ _____

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:	7,502.53	-	0.00	= →	\$ 7,502.53
	face amount		doubtful or uncollectible accounts			
11b. Over 90 days old:	32,714.26	-	0.00	= →	\$ 32,714.26
	face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 40,216.79

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1. _____	_____	\$ _____
14.2. _____	_____	\$ _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

15.1. _____	_____ %	_____	\$ _____
15.2. _____	_____ %	_____	\$ _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1. _____	_____	\$ _____
16.2. _____	_____	\$ _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$ _____

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
20. Work in progress				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
22. Other inventory or supplies				
_____	MM / DD / YYYY	\$ _____	_____	\$ _____
23. Total of Part 5				\$ _____
Add lines 19 through 22. Copy the total to line 84.				

24. Is any of the property listed in Part 5 perishable?

- ☐ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
☐ Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
_____	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
_____	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)			
_____	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed			
_____	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6			
_____	\$ _____	_____	\$ _____

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33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

\$ _____

34. **Is the debtor a member of an agricultural cooperative?**

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Book value \$ _____ Valuation method _____ Current value \$ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture	\$ _____	_____	\$ _____
40. Office fixtures	\$ _____	_____	\$ _____
41. Office equipment, including all computer equipment and communication systems equipment and software	\$ _____	_____	\$ _____
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	\$ _____	_____	\$ _____
42.2 _____	\$ _____	_____	\$ _____
42.3 _____	\$ _____	_____	\$ _____

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ _____

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
- ☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

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Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 Vans and Equipment (see listed out VINs in Schedules)	\$ 320,000.00	Straight Line	\$ 800,000.00
47.2 2020 CHEVROLET EXPRESS G3500 S/N 1GCZGHFG4L1158488	\$		\$ 0.00
47.3 2014 CHEVROLET EXPRESS G2500 S/N 1GCWGGBA7E1102952	\$		\$ 0.00
47.4 See continuation sheet	\$ 0.00		\$ 0.00
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	\$		\$
48.2	\$		\$
49. Aircraft and accessories			
49.1	\$		\$
49.2	\$		\$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
Water Generator	\$		\$ 74,765.00
51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.			\$ 874,765.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

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Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1 600 Airpark Drive, Suite 612, Nashville, TN 37217	Lease	\$ _____	_____	Unknown \$ _____
55.2		\$ _____	_____	\$ _____
55.3		\$ _____	_____	\$ _____

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☒ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets	\$ _____	_____	\$ _____
61. Internet domain names and websites Website	\$ _____	_____	7,500.00 \$ _____
62. Licenses, franchises, and royalties Zerorez Franchise Rights	\$ _____	_____	360,000.00 \$ _____
63. Customer lists, mailing lists, or other compilations Customer List	\$ _____	_____	36,618.00 \$ _____
64. Other intangibles, or intellectual property	\$ _____	_____	\$ _____
65. Goodwill	\$ _____	_____	\$ _____

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$ 404,118.00

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67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
☒ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
☒ Yes. Fill in the information below.

**Current value of
debtor's interest**

71. Notes receivable

Description (include name of obligor)

_____ — _____ = → \$ _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____
_____	Tax year _____	\$ _____

73. Interests in insurance policies or annuities

_____ \$ _____

74. Causes of action against third parties (whether or not a lawsuit has been filed)

_____ \$ _____

Nature of claim _____

Amount requested \$ _____

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Possible Claim Against Curepoint, LLC for Monies Loaned \$ Unknown

Nature of claim Monies Funded

Amount requested \$ 0.00

76. Trusts, equitable or future interests in property

_____ \$ _____

77. Other property of any kind not already listed Examples: Season tickets, country club membership

_____ \$ _____

_____ \$ _____

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ 0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor

Zeroholding, LLC

Name

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Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$ 6,152.54	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$ 0.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$ 40,216.79	
83. Investments. <i>Copy line 17, Part 4.</i>	\$ 0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$ 0.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$ 874,765.00	
88. Real property. <i>Copy line 56, Part 9.</i> →		\$ 0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$ 404,118.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$ 0.00	
91. Total. Add lines 80 through 90 for each column. 91a.	\$ 1,325,252.33	+ 91b. \$ 0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. 1,325,252.33		\$ 1,325,252.33

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Continuation Sheet for Official Form 206 A/B

3) Checking, savings, money market, or financial brokerage accounts

Synovus Checking 7936

Balance: 4,296.21

BancFirst Checking 2630

Balance: 336.38

Synovus Checking 3029

Balance: 0.00

47) Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

2014 CHEVROLET 0.00
EXPRESS G2500 S/N
1GCWGGBAxE1102685

2014 CHEVROLET 0.00
2500 VAN S/N
1GCWGGFA1E1210347

2017 CHEVROLET 0.00
EXPRESS G3500 S/N
1GCZGHFG6H1347862

2018 CHEVROLET 0.00
EXPRESS G2500 S/N
1GCWGBFGXJ1169752

2020 CHEVROLET 0.00
EXPRESS G2500 S/N
1GCWGAFGXL1271503

2014 CHEVROLET 0.00
EXPRESS G2500 S/N
1GCWGGBA7E1103776

2015 CHEVROLET 0.00
EXPRESS G2500 S/N
1GCWGFCFXF1283017

2018 CHEVROLET 0.00
EXPRESS G3500 S/N
1GCWGAFG9J1325659

2020 CHEVROLET 0.00
EXPRESS G3500 S/N
1GCZGHFG2L1151264

2014 CHEVROLET 0.00
EXPRESS G2500 S/N
1GCWGGBA6E1178579

2020 CHEVROLET 0.00
EXPRESS G3500 S/N

Debtor 1

Zeroholding, LLC

First Name

Middle Name

Last Name

Case number (if known)

Continuation Sheet for Official Form 206 A/B

1GCZGHFG7L1175138

2012 CHEVROLET 0.00
EXPRESS G3500 S/N
1GCZGUCA7C1100416

2014 CHEVROLET 0.00
EXPRESS G2500 S/N
1GCWGGCA4E1127807

2014 CHEVROLET 0.00
EXPRESS G2500 S/N
1GCWGGBA1E1179042

2014 CHEVROLET 0.00
EXPRESS G2500 S/N
1GCWGGBA1E1102198

2020 CHEVROLET 0.00
EXPRESS G3500 S/N
1GCZGHFG5L1168222

2018 CHEVROLET 0.00
EXPRESS G3500 S/N
1GCZGHFG1J1177299

Fill in this information to identify the case:

Debtor name Zeroholding, LLCUnited States Bankruptcy Court for the: Northern District of GeorgiaCase number (if known): 22-56502☒ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

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Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim

Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.1

Creditor's name

Arvest Equipment Finance

Creditor's mailing address

PO Box 1670Lowell, AR 72745

Creditor's email address, if known

Date debt was incurred 06/01/2022Last 4 digits of account number 5283

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Specify each creditor, including this creditor,

Describe debtor's property that is subject to a lien

Copiers\$ 50,020.00\$ 0.00

Describe the lien

Agreement you made

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

2.2

Creditor's name

CAN Capital, Inc.

Creditor's mailing address

2 Sun CourtSuite 400, Peachtree Corners, GA 30092

Creditor's email address, if known

Date debt was incurred _____

Last 4 digits of account number _____

Do multiple creditors have an interest in the same property?

- ☒ No
- ☐ Yes. Have you already specified the relative priority?
- ☐ No. Specify each creditor, including this creditor, and its relative priority.

- ☐ Yes. The relative priority of creditors is specified on lines _____

Describe debtor's property that is subject to a lien

Creditor asserts lien on all debtor's assets.\$ Unknown\$ 0.00

Describe the lien

Agreement you made, 877-300-8282 Debtor

Is the creditor an insider or related party?

- ☒ No
- ☐ Yes

Is anyone else liable on this claim?

- ☒ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☒ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$ 50,020.00

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Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____
	Line 2. ____	_____

Fill in this information to identify the case:

Debtor Zeroholding, LLC

United States Bankruptcy Court for the: Northern District of Georgia

Case number 22-56502
(If known)

☒ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Alabama Department of Labor
649 Monroe Street
c/o Fitzgerald Washington
Montgomery, AL, 36131

As of the petition filing date, the claim is: \$ 0.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Total claim

Priority amount

\$ _____

Date or dates debt was incurred

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.2 Priority creditor's name and mailing address

Alabama Department of Revenue
P.O. Box 320001
Montgomery, AL, 36132-0001

As of the petition filing date, the claim is: \$ 0.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Date or dates debt was incurred

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

2.3 Priority creditor's name and mailing address

Georgia Department of Labor
148 Andrew Young Inter. Blvd
Room 738
Atlanta, GA, 30303-0000

As of the petition filing date, the claim is: \$ 0.00

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Date or dates debt was incurred

Basis for the claim:

Taxes & Other Government Units

Last 4 digits of account number

Is the claim subject to offset?

- ☒ No
☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2.4 Priority creditor's name and mailing address

\$0.00

\$

Georgia Department of Revenue
1800 Century Boulevard
Suite 9100
Atlanta, GA, 30345-0000

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred**Basis for the claim:**

Last 4 digits of account
number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2.5 Priority creditor's name and mailing address

\$0.00

\$

Internal Revenue Service
CIO
P.O. Box 7346
Philadelphia, PA, 19101-7346

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred**Basis for the claim:**

Last 4 digits of account
number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2.6 Priority creditor's name and mailing address

\$0.00

\$

Nevada Department of Employment, Training &
Rehab Employment Security Division
500 East Third Street
Carson City, NV, 89713

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred**Basis for the claim:**

Last 4 digits of account
number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2.7 Priority creditor's name and mailing address

\$0.00

\$

Nevada Department of Taxation, Bankruptcy
Section
555 E. Washington Avenue
Suite 1300
Las Vegas, NV, 89101

As of the petition filing date, the claim is:*Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred**Basis for the claim:**

Last 4 digits of account
number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2.⁸ Priority creditor's name and mailing address

Oklahoma Department of Labor
409 NE 28th Street
3rd Floor
Oklahoma City, OK, 73105

As of the petition filing date, the claim is:

\$0.00

\$

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2.⁹ Priority creditor's name and mailing address

Oklahoma Department of Revenue
P.O. Box 26800
Oklahoma City, OK, 73126-0800

As of the petition filing date, the claim is:

\$0.00

\$

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2.¹⁰ Priority creditor's name and mailing address

Oklahoma Employment Security Commission
P.O. Box 52003
ATTN: Legal Department
Oklahoma City, OK, 73152-2003

As of the petition filing date, the claim is:

\$0.00

\$

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2.¹¹ Priority creditor's name and mailing address

Oklahoma Tax Commission
2501 N. Lincoln Blvd.
Oklahoma City, OK, 73105

As of the petition filing date, the claim is: \$0.00

\$

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

Part 1. Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

Total claim

Priority amount

2. ¹² Priority creditor's name and mailing address

\$0.00

\$

Tennessee Department of Revenue
500 Deaderick Street
Nashville, TN, 37242

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. ¹³ Priority creditor's name and mailing address

\$0.00

\$

Tennessee Department of Labor and Workforce
Development
220 French Landing Drive
Nashville, TN, 37243

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Taxes & Other Government Units

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

Is the claim subject to offset?

- ☒ No
☐ Yes

2. Priority creditor's name and mailing address

\$

\$

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

- ☐ No
☐ Yes

2. Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$

\$

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Date or dates debt was incurred

Basis for the claim:

Last 4 digits of account number

Is the claim subject to offset?

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

- ☐ No
☐ Yes

Debtor

Zeroholding, LLC
Name

Case number (if known)

22-56502

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Capital One Bank Po Box 31293 Salt Lake City, UT, 84131 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Credit Card Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 65,000.00
3.2	Nonpriority creditor's name and mailing address Centra Funding, LLC 1450 Preston Road Suite 115 Plano, TX, 75093 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ Unknown
3.3	Nonpriority creditor's name and mailing address CHTD Company P.O. Box 2576 Springfield, IL, 62708 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ Unknown
3.4	Nonpriority creditor's name and mailing address CITY CAPITAL NY, LLC 90 STATE STREET, SUITE 700 OFFICE 40 Albany, NY, 12207 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Cash Advance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 450,000.00
3.5	Nonpriority creditor's name and mailing address Click Capital Group, LLC 7901 4th St N. Ste 300 Saint Petersburg, FL, 33702 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: Cash Advance Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ 420,000.00
3.6	Nonpriority creditor's name and mailing address Curepoint, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA, 30022 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$ Undetermined

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ⁷ Nonpriority creditor's name and mailing address

Eclipse Staffing, LLC
11175 Cicero Drive
Suite 100
Alpharetta, GA, 30022

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Undetermined

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁸ Nonpriority creditor's name and mailing address

Enterprise FM Trust
301 BELLEVUE PARKWAY
3rd Floor
Wilmington, DE, 07920

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim: Lease

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ⁹ Nonpriority creditor's name and mailing address

IBS Solutions, Inc.
11175 Cicero Drive
Suite 100
Alpharetta, GA, 30022

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Undetermined

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁰ Nonpriority creditor's name and mailing address

KOCO TV
1300 East Britton Road

Oklahoma City, OK, 73131

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 20,825.00

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number 8907513. ¹¹ Nonpriority creditor's name and mailing address

Lincoln Industrial, LLC
1111 N LEE AVE
215
Oklahoma City, OK, 73103

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹² Nonpriority creditor's name and mailing address

MEC Capital, Inc.
11175 Cicero Drive
Suite 100
Alpharetta, GA, 30022

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Undetermined

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹³ Nonpriority creditor's name and mailing address

Med Direct Capital, LLC
151 NW 1st Ave
Delray Beach, FL, 33444

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 100,000.00

Basis for the claim: Cash Advance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁴ Nonpriority creditor's name and mailing address

Medical Management Institute, Inc.
11175 Cicero Drive
Suite 100
Alpharetta, GA, 30022

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁵ Nonpriority creditor's name and mailing address

Mittere Tax & Advisory, LLC
11175 Cicero Drive
Suite 100
Alpharetta, GA, 30022

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Undetermined

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ¹⁶ Nonpriority creditor's name and mailing address

Mittere, Inc.
11175 Cicero Drive
Suite 100
Alpharetta, GA, 30022

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ¹⁷ Nonpriority creditor's name and mailing address

Newtek Small Business Finance
4800 T-Rex Avenue
Suite 120
Boca Raton, FL, 33431

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 3,500,000.00

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

04/28/2022

Last 4 digits of account number

3. ¹⁸ Nonpriority creditor's name and mailing address

NFG Advance, LLC
1308 KINGS HWY

Brooklyn, NY, 11229

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 100,000.00

Basis for the claim: Cash Advance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ¹⁹ Nonpriority creditor's name and mailing address

Northwinds Leasing, LLC
11175 Cicero Drive
Suite 100
Alpharetta, GA, 30022

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Unknown

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ²⁰ Nonpriority creditor's name and mailing address

Physician Financial Partners, LLC
11175 Cicero Drive
Suite 100
Alpharetta, GA, 30022

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ Undetermined

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

3. ²¹ Nonpriority creditor's name and mailing address

PointOne Capital, LLC
90 STATE STREET, SUITE 700
Office 40
Albany, NY, 12207

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 200,000.00

Basis for the claim: Business Guarantee

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred

Last 4 digits of account number

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3. ²² Nonpriority creditor's name and mailing address

Premium Merchant Funding, LLC
40 Wall St. 5th Floor

New York, NY, 10005

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 200,000.00

Basis for the claim: Cash Advance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²³ Nonpriority creditor's name and mailing address

SL Airpark II LLC
195 Morristown Road
Basking Ridge, NJ, 07920

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²⁴ Nonpriority creditor's name and mailing address

SL Airpark LLC
195 Morristown Road
Basking Ridge, NJ, 07920

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ 0.00

Basis for the claim:

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

3. ²⁵ Nonpriority creditor's name and mailing address

Zen Capital c/o Trevor Talbot
602 NE 38TH ST

Oakland Park, FL, 33334

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☒ Disputed

\$ 100,000.00

Basis for the claim: Cash Advance

Is the claim subject to offset?

- ☒ No
☐ Yes

Date or dates debt was incurred 07/01/2022

Last 4 digits of account number _____

3. Nonpriority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

- ☐ Contingent
☐ Unliquidated
☐ Disputed

\$ _____

Basis for the claim:

Is the claim subject to offset?

- ☐ No
☐ Yes

Date or dates debt was incurred _____

Last 4 digits of account number _____

Debtor

Zeroholding, LLC
Name

Case number (if known) 22-56502

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.	Enterprise FM Trust c/o BNY MELLON TRUST OF DELAWARE 301 BELLEVUE PARKWAY 3rd Floor Wilmington, DE, 19809	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain: _____	_____
4.2.	Lincoln Industrial, LLC c/o C T CORPORATION SYSTEM 289 S Culver St. Lawrenceville , GA, 30046	Line <u>3.11</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.3.	Mittere, Inc. c/o Michael Miles 300 Hayward Lane Alpharetta, GA, 30022	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.4.	Moore & Van Allen PLLC 100 North Tryon Street Suite 4700 Charlotte, NC, 28202	Line <u>3.24</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.1.	Moore & Van Allen PLLC 100 North Tryon Street Suite 4700 Charlotte, NC, 28202	Line <u>3.23</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.5.	Newtek Small Business Finance c/o Aldridge Pite, LLP 3575 Piedmont Road, NE Suite 500 Atlanta, GA, 30305	Line <u>3.17</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.6.	Newtek Small Business Finance c/o Corporation Service Company 2 SUN COURT SUITE 400 Peachtree Corners, GA, 30092	Line <u>3.17</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.7.	Northwinds Leasing, LLC c/o Michael Miles 300 Hayward Lane Alpharetta, GA, 30022	Line <u>3.19</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.8.	PointOne Capital, LLC c/o Hunter, Maclean, Exley & Dunn, P.C P.O. Box 9848 Savannah, GA, 31412	Line <u>3.21</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.9.	Premium Merchant Funding, LLC c/o Hunter, Maclean, Exley & Dunn, P.C P.O. Box 9848 Savannah, GA, 31412	Line <u>3.22</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.10.	Rauch-Milliken International, Inc. PO Box 8390 Metairie, LA, 70011-8390	Line <u>3.10</u> <input type="checkbox"/> Not listed. Explain _____	_____
4.11.	SL Airpark II LLC c/o CORPORATION SERVICE COMPANY 2908 POSTON AVE Nashville, TN, 37203	Line <u>3.23</u> <input type="checkbox"/> Not listed. Explain _____	_____

Debtor

Zeroholding, LLC
Name

Case number (if known) 22-56502

Part 3: Additional Page for Others to Be Notified About Unsecured Claims

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4. ¹³ SL Airpark LLC c/o CORPORATION SERVICE COMPANY 2908 POSTON AVE Nashville, TN, 37203-1312	Line <u>3.24</u> <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____
4. _____	Line _____ <input type="checkbox"/> Not listed. Explain _____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**

5a.

\$ 0.00

5b. **Total claims from Part 2**

5b.

+

\$ 5,155,825.00

5c. **Total of Parts 1 and 2**

5c.

\$ 5,155,825.00

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Zeroholding, LLCUnited States Bankruptcy Court for the: Northern District of GeorgiaCase number (If known): 22-56502☒ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes (By checking yes, declarant is not representing that any of the below entities or individuals are actually liable to the listed Creditor - only that the Creditor may have asserted that the entity or individual is liable.)

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1 Phillip Miles	Phillip Miles 300 Hayward Lane Alpharetta, GA 30022	Premium Merchant Fundir	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Curepoint, LLC	Curepoint, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Premium Merchant Fundir	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 Phillip Miles	Phillip Miles 300 Hayward Lane Alpharetta, GA 30022	Zen Capital c/o Trevor Tal	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Curepoint, LLC	Curepoint, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Zen Capital c/o Trevor Tal	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.5 IBS Solutions, Inc.	IBS Solutions, Inc. 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Zen Capital c/o Trevor Tal	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.6 HST, Inc.	HST, Inc. 11175 Cicero Drive, STE 100 Alpharetta, GA 30022	Zen Capital c/o Trevor Tal	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Zeroholding, LLC
Name

Case number (if known) 22-56502

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.7 Mittere, Inc.	Mittere, Inc. 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Zen Capital c/o Trevor Talbot	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.8 Eclipse Advisors, LLC	Eclipse Advisors, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Zen Capital c/o Trevor Talbot	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.9 Kinetic Subsidiary, Inc.	Kinetic Subsidiary, Inc. 11175 Cicero Drive, STE 100 Alpharetta, GA 30022	Zen Capital c/o Trevor Talbot	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.10 Radiation Oncology Center		Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.11 Z.E.R.O. Holding Co., LLC	Z.E.R.O. Holding Co., LLC 11175 Cicero Drive, STE 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.12 MMI Educational Technologies, LLC	MMI Educational Technologies, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.13 Eyewonder, Inc.		Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.14 IBS Solutions, Inc.	IBS Solutions, Inc. 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Zeroholding, LLC
Name

Case number (if known) 22-56502

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.15 Alpharetta Weightloss & Counseling, LLC	Alpharetta Weightloss & Counseling, LLC 3333 Old Milton Parkway Suite 200 Alpharetta, GA 30005	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.16 Medical Management Institute, Inc.	Medical Management Institute, Inc. 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.17 Zeroholding LLC d/b/a Zerorez	Zeroholding LLC d/b/a Zerorez 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.18 ZFS Inc.	ZFS Inc. 4282 Segovia Terrace Las Vegas, NV 89121	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.19 AOA Cares Inc.	AOA Cares Inc. 3330 PRESTON RIDGE ROAD Suite 300 Alpharetta, GA 30005	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.20 3333 Old Milton Hyperbaric, LLC	3333 Old Milton Hyperbaric, LLC 3333 Old Milton Parkway Suite 360 Alpharetta, GA 30005	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.21 3333 Physical Therapy, LLC	3333 Physical Therapy, LLC 3333 Old Milton Parkway Suite 180 Alpharetta, GA 30005	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.22 AM Terminal Holding, LLC	AM Terminal Holding, LLC 189 American Grain St East Saint Louis, IL 62206	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Zeroholding, LLC
Name

Case number (if known) 22-56502

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.23 DTL Investments, LLC	DTL Investments, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.24 Innovative Business Practices, Inc.	Innovative Business Practices, Inc. 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.25 Mittere Tax & Advisory, LLC	Mittere Tax & Advisory, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.26 MRT Acquisition, LLC	MRT Acquisition, LLC 2813 HIGHWAY 64 Apex, NC 27502	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.27 PRSOG, LLC	PRSOG, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.28 Sterling Capital Group, LLC	Sterling Capital Group, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Zen Capital c/o Trevor Talbot	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.29 The Locklear Company	The Locklear Company 11175 Cicero Drive, STE 100 Alpharetta, GA 30022	Zen Capital c/o Trevor Talbot	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.30 Mittere Tax & Advisory, LLC	Mittere Tax & Advisory, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Zen Capital c/o Trevor Talbot	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Zeroholding, LLC
Name

Case number (if known) 22-56502

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.31 PRSOG, LLC	PRSOG, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Zen Capital c/o Trevor Talbot	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.32 JCFJR Holdings, LLC	JCFJR Holdings, LLC 11175 Cicero Drive, STE 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.33 Curepoint Holdings LLC	Curepoint Holdings LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.34 MEC Capital, Inc.	MEC Capital, Inc. 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.35 Wallace Family Enterprise, LLC	Wallace Family Enterprise, LLC 421 NW 13th Street Suite 210 Oklahoma City, OK 73103	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.36 AOA-AMC, LLC	AOA-AMC, LLC 3330 PRESTON RIDGE ROAD Suite 300 Alpharetta, GA 30005	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.37 Knowledge Republic Holdings, LLC	Knowledge Republic Holdings, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.38 The Locklear Company	The Locklear Company 11175 Cicero Drive, STE 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Zeroholding, LLC
Name

Case number (if known) 22-56502

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.39 City of Atlanta Fund, LLC	City of Atlanta Fund, LLC 11175 Cicero Drive, STE 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.40 Mills Floral Co.	Mills Floral Co. 4550 PEACHTREE LAKES DR Duluth, GA 30096-3092	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.41 Dooley Investment Holdings	Dooley Investment Holdings 11175 Cicero Drive, STE 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.42 ZFS Inc. d/b/a ZFS Inc Huntsville	ZFS Inc. d/b/a ZFS Inc Huntsville 4282 Segovia Terrace Las Vegas, NV 89121	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.43 Mittere, Inc.	Mittere, Inc. 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.44 Curepoint, LLC	Curepoint, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Newtek Small Business Finance	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.45 Los Locos Amigos Cantina, LLC	Los Locos Amigos Cantina, LLC 1030 BROADWAY Columbus, GA 31901	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.46 Milo Sussex, LLC	Milo Sussex, LLC 3180 Mathieson Drive Suite 712 Atlanta, GA 30305	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Zeroholding, LLC
Name

Case number (if known) 22-56502

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.47 Water Machine, LLC	Water Machine, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.48 Physician Financial Partners, LLC	Physician Financial Partners, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.49 ZFS Inc. d/b/a ZFS Inc Nashville	ZFS Inc. d/b/a ZFS Inc Nashville 4282 Segovia Terrace Las Vegas, NV 89121	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.50 Zeroholding, LLC d/b/a Zeroholdings, LLC	Zeroholding, LLC d/b/a Zeroholdings, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.51 Mark Miles	Mark Miles 12720 N Douglas Blvd Jones, OK 73049	Newtek Small Business Finance	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.52 Intelligent Network Solutions, Inc.	Intelligent Network Solutions, Inc. 11175 Cicero Drive, STE 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.53 Zeroholding LLC d/b/a Zero Holding	Zeroholding LLC d/b/a Zero Holding 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.54 Phillip Miles	Phillip Miles 300 Hayward Lane Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Zeroholding, LLC
Name

Case number (if known) 22-56502

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.55 RJJ Capital, Inc.	RJJ Capital, Inc. 11175 Cicero Drive, STE 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.56 MEC Capital, Inc.	MEC Capital, Inc. 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Newtek Small Business Finance	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.57 Phillip Miles	Phillip Miles 300 Hayward Lane Alpharetta, GA 30022	Newtek Small Business Finance	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.58 Lori M. Miles	Lori M. Miles 300 Hayward Lane Alpharetta, GA 30022	Newtek Small Business Finance	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.59 Brown Business Development, LLC	Brown Business Development, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.60 IBS of America d/b/a IBS Solutions, Inc.	IBS of America d/b/a IBS Solutions, Inc. 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.61 Zeroholding LLC d/b/a Zeroholding OKC	Zeroholding LLC d/b/a Zeroholding OKC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.62 ZFS Inc. d/b/a ZFS Inc. Oklahoma	ZFS Inc. d/b/a ZFS Inc. Oklahoma 4282 Segovia Terrace Las Vegas, NV 89121	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Debtor

Zeroholding, LLC
Name

Case number (if known) 22-56502

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.63 Schorr Line Enterprises, Inc.	Schorr Line Enterprises, Inc. 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.64 Eclipse Advisors, LLC	Eclipse Advisors, LLC 11175 Cicero Drive Suite 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.65 Junior Raiders Baseball, Inc.	Junior Raiders Baseball, Inc. PO Box 3206 Alpharetta, GA 30023-3206	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.66 HST, Inc.	HST, Inc. 11175 Cicero Drive, STE 100 Alpharetta, GA 30022	Click Capital Group, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.____			<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case and this filing:Debtor Name Zeroholding, LLCUnited States Bankruptcy Court for the: Northern District of GeorgiaCase number (If known): 22-56502**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ Amended Schedule A/B, D, E/F, H
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/06/2022
MM / DD / YYYY

 /s/ Phillip Miles

Signature of individual signing on behalf of debtor

Phillip Miles

Printed name

Manager

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Zeroholding, LLC
 United States Bankruptcy Court for the: Northern District of Georgia
 Case number (if known): 22-56502

☒ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year			Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2022</u> MM / DD / YYYY	to Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>1,513,161.00</u>
For prior year:	From <u>01/01/2021</u> MM / DD / YYYY	to <u>12/31/2021</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>3,995,999.00</u>
For the year before that:	From <u>01/01/2020</u> MM / DD / YYYY	to <u>12/31/2020</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other	\$ <u>2,934,216.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

			Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ MM / DD / YYYY	to Filing date	_____	\$ _____
For prior year:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	_____	\$ _____
For the year before that:	From _____ MM / DD / YYYY	to _____ MM / DD / YYYY	_____	\$ _____

Debtor Zeroholding, LLC
Name

Case number (if known) 22-56502

Part 2: List Certain Transfers Made Before Filing for Bankruptcy**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/23 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Capital One Bank Creditor's name Po Box 31293 Salt Lake City, UT 84131	7/11/22 7/8/22 7/1/22 6/28/22 6/27/22 6/21/22 6/14/22 6/8/22 6/3/22 5/27/22	\$ 77,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Credit Card Debt
3.2. Arvest Equipment Finance Creditor's name PO Box 1670 Lowell, AR 72745	7/26/22 7/15/22 6/15/22	\$ 7,623.43	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. See Attached SOFA Part 2, Question 4 Insider's name 11175 Cicero Drive Suite 100 Alpharetta,		\$ 0.00	
Relationship to debtor			
4.2. Newtek Small Business Finance Insider's name 4800 T-Rex Avenue Suite 120 Boca Raton, FL 33431		\$ 119,881.48	
Relationship to debtor			

Debtor Zeroholding, LLC
Name

Case number (if known) 22-56502

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name		_____	\$ _____
5.2. _____ Creditor's name		_____	\$ _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
_____		_____	\$ _____

Last 4 digits of account number: XXXX- _____

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. Ospylac Enterprises LLC D/B/A Express Employment Professionals v. Zeroholdings, LLC and Robert McClintock	Breach of Contract	Second Circuit Court for Davidson County, Tennessee 1 Public Square, Suite 302 Nashville, TN 37201	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number 21C1883			
7.2. _____ Case title		_____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number _____			

Debtor Zeroholding, LLC
Name

Case number (if known) 22-56502

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name		\$
	Case title	Court name and address
	Case number	Name
	Date of order or assignment	

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$
			\$
Recipient's relationship to debtor			
9.2. Recipient's name			\$
			\$
Recipient's relationship to debtor			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
			\$

Debtor Zeroholding, LLC
Name

Case number (if known) 22-56502

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Rountree, Leitman, Klein & Geer, LLC		08/2022	\$ 20,000.00
	Address 2987 Clairmont Road, Suite 350 Atlanta, GA 30329			

Email or website address
wgeer@rlkglaw.com**Who made the payment, if not debtor?**

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.	_____		_____	\$ _____
	Address _____			

Email or website address
_____**Who made the payment, if not debtor?**
_____**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____		_____	\$ _____

Trustee

Debtor Zeroholding, LLC
Name

Case number (if known) 22-56502

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	<u>Gordon Telford Jr</u>			\$ <u>13,000.00</u>
	Address			
	Relationship to debtor			
13.2.	<u>Ivy Funding Twelve</u>			\$ <u>32,768.28</u>
	Address			
	Relationship to debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

	Address	Dates of occupancy	
		From	To
14.1.			
14.2.			

Debtor Zeroholding, LLC
Name _____

Case number (if known) 22-56502 _____

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.1.

Facility name _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
- ☐ Paper

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

15.2.

Facility name _____

Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.

How are records kept?

Check all that apply:

- ☐ Electronically
- ☐ Paper

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

- ☐ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

- ☐ No. Go to Part 10.
- ☐ Yes. Fill in below:

Name of plan

Employer identification number of the plan

EIN: _____

Has the plan been terminated?

- ☐ No
- ☐ Yes

Debtor Zeroholding, LLC
Name

Case number (if known) 22-56502

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name _____	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	Name _____	XXXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____			<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____			

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____			<input type="checkbox"/> No <input type="checkbox"/> Yes
Address _____			

Debtor Zeroholding, LLC
NameCase number (if known) 22-56502**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address

Location of the property

Description of the property

Value

\$ _____

Name

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No☐ Yes. Provide details below.

Case title

Court or agency name and address

Nature of the case

Status of case

Case number

Name

☐ Pending☐ On appeal☐ Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No☐ Yes. Provide details below.

Site name and address

Governmental unit name and address

Environmental law, if known

Date of notice

Name

Name

Case number (if known) 22-56502

☒ No

☐ Yes. Provide details below.

Name

☐ None

25.1.

Name _____

25.2.

Name _____

25.3.

Name _____

Debtor Zeroholding, LLC Case number (if known) 22-56502
Name

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. Mittere Tax & Advisory Name 11175 Cicero Drive, Suite 100, Alpharetta, GA 30022	From _____ To _____

Name and address	Dates of service
26a.2. _____ Name	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. Mittere Tax & Advisory Name 11175 Cicero Drive, Suite 100, Alpharetta, GA 30022	From _____ To _____

Name and address	Dates of service
26b.2. _____ Name	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Mittere Tax & Advisory Name 11175 Cicero Drive, Suite 100, Alpharetta, GA 30022	

Debtor Zeroholding, LLC
Name

Case number (if known) 22-56502

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1.

Newtek Small Business Finance

Name

4800 T-Rex Avenue Suite 120, Boca Raton, FL 33431

Name and address

26d.2.

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of
inventoryThe dollar amount and basis (cost, market, or
other basis) of each inventory

\$

Name and address of the person who has possession of inventory records

27.1.

Name

Debtor Zeroholding, LLC Case number (if known) 22-56502
 Name _____

Name of the person who supervised the taking of the inventory

Date of
inventory

The dollar amount and basis (cost, market, or
other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
MEC Capital	11175 Cicero Drive STE 100, Alpharetta, GA 30022	Member	17.00
Jamila Dadabhoy	3180 Mathieson Drive Atlanta , Atlanta, GA 30305	Member	11.00
Dathan Jay	17920 Vermejo Drive, Edmond, OK 73012	Member	4.00
Mark Miles	339350 E 850 , Chandler, OK 74834	Member	14
Wallace Family Enterprises	105 Harmony Crossing STE 3, Eatonton, OK 73121	Member	4

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☐ No

☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Michael Miles	300 Hayward Lane, Alpharetta, GA 30022	Former Member	_____ To _____
Emily Brook	370 Witten Road Alpharetta GA 30022	Former Member	_____ To _____
			_____ To _____
			_____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Phillip Miles Name 300 Hayward Lane Alpharetta, GA	180,000.00	_____	Salary
Relationship to debtor		_____	
Manager of MEC Capital, Inc.		_____	

Debtor Zeroholding, LLC
Name

Case number (if known) 22-56502

Name and address of recipient

185,747.87

Independent
Contractor Work

30.2 Erik Wallace

Name

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No☐ Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent
corporation

EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/06/2022
MM / DD / YYYY

X

/s/ Phillip Miles

Printed name Phillip Miles

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Manager

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?☐ No☒ Yes

Debtor Name Zeroholding, LLCCase number (if known) 22-56502Continuation Sheet for Official Form 207

3) Certain payments or transfers to creditors within 90 days before filing this case

American Express,	\$16,500.00
Ivy Funding Twelve,	\$23,209.08
Quick Capital,	\$10,000.00
Synovus,	\$24,333.40
Zerorez Franchising Systems, Inc.,	\$40,892.43

13) Transfers not already listed on this statement

Transferee: Plexe, LLC

Date of Transfer:

Description:

Value: \$4,391.00

Transferee: Secure Capital

Date of Transfer:

Description:

Value: \$2,000.00

Transferee: Zaryn Holdings, LLC

Date of Transfer:

Description:

Value: \$1,975.00

28) Additional people in control of the debtor at the time of the filing of this case

Schorr Line Enterprises	3955 Brookline Drive, Alpharetta, GA 30055	19
Dooley Investment Holdings	1071 Ridge Point, Athens, GA 30606	9
Brown Business	28441 Zurita, Mission	13

Debtor Name Zeroholding, LLC

Case number (if known) 22-56502

Continuation Sheet for Official Form 207

Development	Viejo, CA 92692	
RJJ Capital	2757 Grove Street, Atlanta, GA 30319	9.0

30) Payments, distributions, or withdrawals credited or given to insiders

Name and Address:

MEC Capital, Inc.

11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

Amount of money or description: \$36,500.00

Dates: - , - , -

Reason:

Zeroholding LLC
Due To/(From)
1/1/2019 to 8/19/2022

Date	Amount	Entity	Due To/(From)	Total- 1/1/19 to 8/19/22
1/4/19	1,000.00	Northwinds	MEC	\$ (631,896)
1/4/19	47,500.00	Northwinds	Northwinds	891,596
1/14/19	2,000.00	Northwinds	Mittere	948,102
1/15/19	100.00	Northwinds	Eclipse Staffing	(515,673)
1/15/19	14,100.00	Northwinds	Curepoint	(4,563)
1/16/19	4,500.00	Northwinds	PFP	(82,536)
1/18/19	14,000.00	Northwinds	MMI	50,100
1/23/19	2,000.00	Northwinds	IBS	2,000
1/23/19	1,000.00	Northwinds	Mittere Tax	12,800
1/31/19	(10,000.00)	Eclipse Staffing		
2/6/19	(1,500.00)	Mittere Inc		<u>\$ 669,930</u>
2/6/19	(500.00)	Northwinds		
2/8/19	(15,800.00)	MEC	Payroll for ZH	<u>\$ 771,415</u>
2/11/19	(6,500.00)	Mittere Inc	Reconciliation	<u>\$ (101,485)</u>
2/12/19	(7,000.00)	MEC		
2/14/19	(4,000.00)	Eclipse Staffing		
2/15/19	2,000.00	IBS		
2/15/19	31,000.00	MEC	2022 Payroll	2021 Payroll
2/15/19	1,000.00	Mittere Tax	\$ 78,435	\$ 196,042
2/15/19	2,000.00	MMI		
2/19/19	(4,000.00)	MEC		
2/21/19	(1,000.00)	MEC	2020 Payroll	2019 Payroll
2/22/19	(800.00)	Mittere Inc	\$ 106,279	\$ 390,659
2/22/19	(1,700.00)	Northwinds		
2/25/19	(400.00)	MEC		
2/25/19	(1,500.00)	Mittere Inc		
2/25/19	(8,000.00)	Mittere Inc		
2/28/19	(34,000.00)	Eclipse Staffing		
2/28/19	(14,500.00)	Northwinds		
3/1/19	(2,000.00)	Northwinds		
3/5/19	(3,000.00)	Mittere Inc		
3/7/19	(11,500.00)	MEC		
3/11/19	(6,000.00)	MEC		
3/14/19	(1,600.00)	Mittere Inc		
3/15/19	29,000.00	Northwinds		
3/21/19	(1,600.00)	Mittere Inc		
3/29/19	5,900.00	Northwinds		
4/15/19	(28,500.00)	Northwinds		
5/15/19	(15,400.00)	Eclipse Staffing		
5/15/19	(850.00)	Mittere Inc		
5/15/19	(10,000.00)	Northwinds		
5/22/19	(3,200.00)	Eclipse Staffing		
5/22/19	5,900.00	Mittere Inc		
5/23/19	(9,800.00)	Mittere Inc		
5/23/19	(870.00)	Mittere Inc		
5/24/19	(300.00)	MEC		
6/6/19	18,500.00	Northwinds		
6/12/19	2,600.00	Northwinds		

6/19/19	5,000.00	Northwinds
6/20/19	20,200.00	Northwinds
6/27/19	9,000.00	Northwinds
7/2/19	1,000.00	Northwinds
7/5/19	26,500.00	Northwinds
7/18/19	11,500.00	Northwinds
7/25/19	(1,800.00)	Mittere Inc
7/25/19	(1,800.00)	Northwinds
7/26/19	(6,100.00)	MEC
7/26/19	(10,000.00)	MEC
7/26/19	(6,000.00)	Mittere Inc
7/26/19	(10,000.00)	Northwinds
7/29/19	(27,000.00)	Mittere Inc
7/29/19	(7,782.00)	Northwinds
7/30/19	(1,000.00)	MEC
8/1/19	(38,000.00)	Eclipse Staffing
8/1/19	(18,000.00)	Mittere Inc
8/6/19	(1,200.00)	MEC
8/6/19	(2,600.00)	Mittere Inc
8/8/19	(1,000.00)	MEC
8/8/19	(1,500.00)	Northwinds
8/9/19	(2,500.00)	Mittere Inc
8/12/19	(12,800.00)	Northwinds
8/14/19	(3,000.00)	PFP
8/15/19	(6,500.00)	MEC
8/15/19	(10,100.00)	PFP
8/16/19	(75,000.00)	Eclipse Staffing
8/16/19	(1,000.00)	Eclipse Staffing
8/19/19	(23,800.00)	MEC
8/19/19	(2,600.00)	Mittere Inc
8/19/19	(28,000.00)	Northwinds
8/20/19	(13,500.00)	MEC
8/23/19	(15,000.00)	Northwinds
8/23/19	(13,200.00)	Northwinds
8/26/19	(1,800.00)	Northwinds
8/27/19	(12,000.00)	MEC
8/29/19	(20,000.00)	Eclipse Staffing
9/3/19	(3,000.00)	MEC
9/9/19	(6,500.00)	MEC
9/9/19	(22,000.00)	MEC
9/9/19	(5,000.00)	Northwinds
9/9/19	(10,300.00)	PFP
9/12/19	(36,500.00)	Eclipse Staffing
9/12/19	(10,000.00)	Northwinds
9/13/19	(4,000.00)	MEC
9/17/19	(10,000.00)	MEC
9/18/19	(2,900.00)	MEC
9/24/19	(7,700.00)	Northwinds
9/25/19	(28,000.00)	Northwinds
9/29/19	(7,000.00)	Northwinds
9/30/19	(14,000.00)	Northwinds
10/1/19	(1,000.00)	Northwinds
10/2/19	(5,000.00)	MEC

10/4/19	(10,000.00)	Northwinds
10/7/19	(4,500.00)	MEC
10/9/19	(17,000.00)	MEC
10/11/19	(10,000.00)	Eclipse Staffing
10/15/19	(6,645.60)	MEC
10/15/19	(10,000.00)	PFP
10/15/19	(10,336.04)	PFP
10/21/19	(2,000.00)	MEC
10/21/19	(14,000.00)	Northwinds
10/24/19	(6,300.00)	Eclipse Staffing
10/25/19	(16,000.00)	MEC
10/31/19	(15,000.00)	Northwinds
10/31/19	(14,800.00)	Northwinds
11/4/19	(42,500.00)	Northwinds
11/6/19	(11,000.00)	MEC
11/12/19	(5,500.00)	MEC
11/13/19	(6,500.00)	MEC
11/21/19	(10,000.00)	Eclipse Staffing
11/21/19	(6,800.00)	MEC
11/27/19	(15,000.00)	Northwinds
11/29/19	(1,900.00)	MEC
11/29/19	(33,800.00)	Northwinds
12/3/19	(7,000.00)	MEC
12/5/19	(10,000.00)	Eclipse Staffing
12/5/19	(3,600.00)	MEC
12/6/19	(5,000.00)	MEC
12/6/19	(10,000.00)	Northwinds
12/10/19	(12,400.00)	MEC
12/13/19	(500.00)	MEC
12/19/19	28,500.00	Northwinds
12/26/19	(4,400.00)	MEC
12/26/19	(1,400.00)	Mittere Inc
12/27/19	(1,000.00)	MEC
1/2/20	11,800.00	Mittere Tax
1/3/20	8,800.00	Northwinds
1/6/20	5,000.00	Northwinds
1/8/20	3,600.00	Northwinds
1/14/20	9,700.00	Northwinds
1/15/20	23,300.00	Northwinds
1/16/20	30,900.00	Northwinds
1/30/20	22,300.00	Northwinds
1/31/20	26,000.00	Northwinds
2/3/20	40,000.00	Northwinds
2/5/20	21,000.00	Northwinds
2/11/20	(6,400.00)	MEC
2/11/20	(1,300.00)	Mittere Inc
2/12/20	(1,600.00)	MEC
2/12/20	(28,000.00)	Northwinds
2/13/20	(39,500.00)	Eclipse Staffing
2/13/20	(4,950.00)	MEC
2/18/20	3,000.00	Northwinds
2/18/20	10,000.00	Northwinds
02/27/2020	14,500.00	Northwinds

02/28/2020	4,000.00	Northwinds
03/04/2020	(15,000.00)	MEC
03/06/2020	(1,800.00)	Northwinds
03/10/2020	(11,600.00)	MEC
03/11/2020	(700.00)	MMI
03/11/2020	(28,100.00)	Northwinds
03/12/2020	(25,000.00)	Eclipse Staffing
03/12/2020	(1,150.00)	Mittere Inc
03/13/2020	(600.00)	Mittere Inc
03/16/2020	(25,800.00)	MEC
03/18/2020	(700.00)	MEC
03/26/2020	16,000.00	Mittere Inc
04/03/2020	(800.00)	Northwinds
04/08/2020	(1,600.00)	Northwinds
04/14/2020	11,000.00	Mittere Inc
04/15/2020	30,000.00	Mittere Inc
04/21/2020	8,000.00	Mittere Inc
04/23/2020	25,500.00	Mittere Inc
04/27/2020	(7,900.00)	MEC
05/04/2020	4,500.00	Mittere Inc
05/06/2020	(9,600.00)	MEC
05/06/2020	(5,000.00)	Mittere Inc
05/08/2020	(10,500.00)	MEC
05/08/2020	(13,300.00)	MEC
05/08/2020	(22,000.00)	Northwinds
05/08/2020	(20,600.00)	PFP
05/11/2020	(27,900.00)	Northwinds
05/12/2020	(28,900.00)	Northwinds
05/14/2020	(10,000.00)	MEC
05/18/2020	(11,000.00)	MEC
05/18/2020	(2,500.00)	Northwinds
05/21/2020	(17,500.00)	Eclipse Staffing
05/21/2020	(1,000.00)	Mittere Inc
05/21/2020	(10,500.00)	Mittere Inc
05/28/2020	7,000.00	Mittere Inc
06/03/2020	9,000.00	Mittere Inc
06/09/2020	(2,300.00)	MEC
06/15/2020	6,000.00	Mittere Inc
06/18/2020	32,600.00	Mittere Inc
06/24/2020	(5,000.00)	MEC
06/26/2020	(1,600.00)	Northwinds
06/30/2020	(35,000.00)	Eclipse Staffing
07/01/2020	(9,900.00)	Mittere Inc
07/01/2020	(1,400.00)	Northwinds
07/02/2020	(1,000.00)	MEC
07/16/2020	40,500.00	Mittere Inc
07/20/2020	(25,000.00)	Mittere Inc
07/20/2020	(20,600.00)	Mittere Inc
07/20/2020	(30,000.00)	Mittere Inc
07/24/2020	(1,200.00)	MEC
07/28/2020	(1,700.00)	MEC
07/30/2020	(1,500.00)	Eclipse Staffing
07/31/2020	44,000.00	MEC

07/31/2020	1,000.00	Mittere Inc
08-03-2020	(28,500.00)	Northwinds
08/04/2020	(9,500.00)	MEC
08-04-2020	(1,500.00)	Northwinds
08-05-2020	15,500.00	Mittere Inc
08-12-2020	3,500.00	Northwinds
08-13-2020	33,500.00	Northwinds
08-13-2020	15,000.00	Northwinds
08-17-2020	11,800.00	Northwinds
08-19-2020	(20,000.00)	Mittere Inc
08-21-2020	1,800.00	Northwinds
08-27-2020	(26,800.00)	Eclipse Staffing
09-02-2020	24,000.00	PFP
09-04-2020	7,200.00	PFP
09/08/2020	(4,200.00)	MEC
9/10/20	(3,900.00)	MEC
09-10-2020	41,300.00	Mittere Inc
09-11-2020	(14,000.00)	Mittere Inc
09/11/2020	2,000.00	MMI
09-15-2020	1,500.00	Mittere Inc
09-15-2020	16,300.00	Mittere Inc
09/16/2020	(3,000.00)	MEC
09-16-2020	(20,000.00)	Mittere Inc
09/17/2020	(2,800.00)	MEC
09-18-2020	(40,000.00)	Mittere Inc
09/21/2020	(2,000.00)	MEC
09-24-2020	(9,000.00)	Eclipse Staffing
09/24/2020	(5,000.00)	MEC
09/25/2020	(11,000.00)	MEC
09-25-2020	(30,000.00)	Mittere Inc
09-28-2020	(25,000.00)	Mittere Inc
09-30-2020	8,000.00	Mittere Inc
10-02-2020	13,000.00	Mittere Inc
10-05-2020	9,000.00	Mittere Inc
10-08-2020	46,500.00	Mittere Inc
10/13/2020	(3,900.00)	MEC
10/14/2020	(1,000.00)	MEC
10-15-2020	7,100.00	Mittere Inc
10/16/2020	(2,700.00)	MEC
10/19/20	(2,000.00)	MEC
10-22-2020	42,600.00	Mittere Inc
10-23-2020	(1,400.00)	Northwinds
10/26/2020	(1,200.00)	MEC
11-02-2020	2,500.00	Mittere Inc
11/02/2020	2,200.00	MMI
11-03-2020	6,000.00	Mittere Inc
11-03-2020	4,000.00	Mittere Inc
11-05-2020	400.00	Mittere Inc
11-05-2020	42,000.00	Mittere Inc
11-05-2020	500.00	PFP
11-09-2020	6,100.00	Mittere Inc
11-10-2020	(10,000.00)	Mittere Inc
11/12/2020	(13,500.00)	MEC

11-12-2020	(1,500.00)	Mittere Inc
11-16-2020	10,000.00	Mittere Inc
11/17/2020	(5,500.00)	MEC
11-20-2020	41,550.00	Mittere Inc
11/24/2020	(8,500.00)	MEC
11-25-2020	(8,000.00)	Mittere Inc
11-27-2020	(12,000.00)	Mittere Inc
11-27-2020	(2,600.00)	Northwinds
11-30-2020	15,000.00	Mittere Inc
11-30-2020	15,150.00	Mittere Inc
12-03-2020	86,700.00	Mittere Inc
12-04-2020	6,800.00	Mittere Inc
12-07-2020	7,500.00	Mittere Inc
12-10-2020	6,000.00	Mittere Inc
12-11-2020	10,000.00	Mittere Inc
12-14-2020	6,000.00	Mittere Inc
12-17-2020	25,000.00	Mittere Inc
12-17-2020	5,000.00	Mittere Inc
12-21-2020	17,000.00	Mittere Inc
12-24-2020	(1,000.00)	Northwinds
12/31/2020	(600.00)	MEC
12/31/2020	(6,000.00)	MEC
12-31-2020	38,000.00	Mittere Inc
12-31-2020	(10,300.00)	PFP
01-04-2021	(30,000.00)	Eclipse Staffing
01/04/2021	(2,000.00)	MEC
01-04-2021	(30,000.00)	Mittere Inc
01-04-2021	(28,900.00)	Northwinds
01/07/2021	(6,000.00)	MEC
01-07-2021	(15,000.00)	Mittere Inc
01/12/2021	(1,800.00)	MEC
01-12-2021	(2,000.00)	Mittere Inc
01-12-2021	(11,500.00)	Mittere Inc
01-13-2021	25,000.00	Mittere Inc
01-14-2021	35,000.00	Mittere Inc
01-15-2021	10,000.00	Mittere Inc
01-19-2021	6,500.00	Mittere Inc
01-22-2021	8,000.00	Mittere Inc
01-28-2021	28,000.00	Mittere Inc
01-29-2021	10,000.00	Mittere Inc
01-29-2021	15,000.00	Mittere Inc
01-29-2021	(50,000.00)	Mittere Inc
02/01/2021	(5,000.00)	MEC
02-03-2021	15,000.00	Mittere Inc
02-04-2021	8,000.00	Mittere Inc
02-05-2021	16,000.00	Mittere Inc
02/08/2021	5,500.00	MMI
02/10/2021	(3,000.00)	MEC
02/12/2021	(3,500.00)	MEC
02-12-2021	(10,000.00)	Mittere Inc
02/16/2021	(3,000.00)	MEC
02-16-2021	(10,000.00)	Mittere Inc
02/17/2021	(4,500.00)	MEC

02-19-2021	(1,800.00)	Northwinds
02-23-2021	(1,500.00)	Northwinds
02/24/2021	(4,500.00)	MEC
02/26/2021	(6,550.00)	MEC
02-26-2021	(24,000.00)	Mittere Inc
02-26-2021	(10,250.00)	PFP
03/03/2021	9,600.00	MMI
03-04-2021	18,000.00	Mittere Inc
03/04/2021	8,000.00	MMI
03-05-2021	14,000.00	Mittere Inc
03-08-2021	8,000.00	Mittere Inc
03-10-2021	11,000.00	Mittere Inc
03-11-2021	51,600.00	Mittere Inc
03-12-2021	8,000.00	Mittere Inc
03/15/2021	2,000.00	MMI
03/17/2021	7,600.00	MMI
03/18/2021	(2,000.00)	MEC
03/22/2021	(1,000.00)	MEC
03/23/2021	(4,000.00)	MEC
03-26-2021	16,000.00	Mittere Inc
03-29-2021	2,000.00	Mittere Inc
03-30-2021	4,000.00	Mittere Inc
03-31-2021	6,000.00	Mittere Inc
04/01/2021	(6,000.00)	MEC
04-01-2021	(26,000.00)	Mittere Inc
04/02/2021	2,000.00	MEC
04/02/2021	(2,000.00)	MEC
04/02/2021	(6,800.00)	MEC
04-02-2021	(18,000.00)	Mittere Inc
04/02/2021	(18,000.00)	MMI
04/02/2021	18,000.00	MMI
04/02/2021	(2,000.00)	MMI
04/05/2021	(2,000.00)	MEC
04-07-2021	250.00	Eclipse Staffing
04-07-2021	3,250.00	Mittere Inc
04-07-2021	5,600.00	Mittere Inc
04/07/2021	1,300.00	MMI
04-07-2021	200.00	Northwinds
04-07-2021	150.00	PFP
04-08-2021	45,000.00	Mittere Inc
04/09/2021	(4,100.00)	MMI
04/13/2021	(7,000.00)	MEC
04/14/2021	(2,500.00)	MEC
04-15-2021	(25,500.00)	Mittere Inc
04/16/2021	(1,600.00)	MEC
04-16-2021	(16,000.00)	Mittere Inc
04-19-2021	8,000.00	Northwinds
04-20-2021	27,000.00	Mittere Inc
04-21-2021	8,000.00	Mittere Inc
04-23-2021	18,000.00	Mittere Inc
04-27-2021	35,000.00	Mittere Inc
04-28-2021	25,000.00	Mittere Inc
04/29/2021	(3,650.00)	MEC

04-29-2021	(21,800.00)	Mittere Inc
04-30-2021	10,000.00	Mittere Inc
05-03-2021	20,000.00	Mittere Inc
05-04-2021	20,000.00	Mittere Inc
05-05-2021	34,000.00	Mittere Inc
05-10-2021	17,000.00	Mittere Inc
05-11-2021	(22,500.00)	Eclipse Staffing
05/11/2021	(3,000.00)	MEC
05-11-2021	(10,000.00)	Mittere Inc
05-12-2021	(20,000.00)	Mittere Inc
05-13-2021	(45,000.00)	Mittere Inc
05-14-2021	(26,000.00)	Mittere Inc
05-19-2021	1,000.00	Mittere Inc
05-19-2021	3,000.00	Mittere Inc
05-21-2021	17,472.00	Mittere Inc
05-21-2021	25,000.00	Mittere Inc
05-24-2021	25,000.00	Mittere Inc
05/26/2021	(3,000.00)	MEC
05-26-2021	20,000.00	Mittere Inc
05/27/2021	(1,000.00)	MEC
05-28-2021	30,000.00	Mittere Inc
06-01-2021	8,000.00	Mittere Inc
06-02-2021	(25,000.00)	Mittere Inc
06/03/2021	48,000.00	MEC
06/04/2021	8,000.00	MEC
06-04-2021	10,000.00	Mittere Inc
06-07-2021	18,000.00	Mittere Inc
06-08-2021	20,000.00	Mittere Inc
06/09/2021	(4,000.00)	MEC
06-10-2021	(12,500.00)	Eclipse Staffing
06/10/2021	(2,000.00)	MEC
06/14/2021	(4,000.00)	MEC
06/30/2021	(56,000.00)	MEC
07-02-2021	41,700.00	Mittere Inc
7/2/21	(2,000.00)	MMI
7/7/21	(9,000.00)	MEC
07-12-2021	11,500.00	Northwinds
07-19-2021	(20,000.00)	Mittere Inc
07-20-2021	(25,000.00)	Mittere Inc
07-21-2021	(22,000.00)	Mittere Inc
07-22-2021	(11,900.00)	Mittere Inc
07-23-2021	(65,000.00)	Mittere Inc
07-26-2021	(26,000.00)	Mittere Inc
07-28-2021	(10,000.00)	Mittere Inc
07-28-2021	(20,000.00)	Mittere Inc
07-29-2021	(55,000.00)	Mittere Inc
07-30-2021	(2,000.00)	Mittere Inc
08-02-2021	(15,200.00)	Mittere Inc
08-02-2021	(6,500.00)	Mittere Inc
08-03-2021	5,000.00	Mittere Inc
08-04-2021	15,000.00	Mittere Inc
08-05-2021	16,000.00	Mittere Inc
08-06-2021	20,000.00	Mittere Inc

08-10-2021	20,000.00	Mittere Inc
08-11-2021	8,300.00	Mittere Inc
08-12-2021	40,000.00	Mittere Inc
08-12-2021	8,000.00	Mittere Inc
08/13/2021	(2,000.00)	MEC
08-13-2021	(20,000.00)	Mittere Inc
08-16-2021	(21,800.00)	Eclipse Staffing
08/16/2021	(1,100.00)	MEC
08-16-2021	(17,000.00)	Mittere Inc
08-17-2021	(10,000.00)	Mittere Inc
08-18-2021	(11,900.00)	Mittere Inc
08/19/2021	(1,500.00)	MEC
08-19-2021	(13,000.00)	Mittere Inc
08-23-2021	(3,000.00)	Mittere Inc
08-23-2021	(4,500.00)	Mittere Inc
08-24-2021	(8,500.00)	Mittere Inc
08-26-2021	50,000.00	Mittere Inc
08-27-2021	2,000.00	Mittere Inc
08-27-2021	10,000.00	Mittere Inc
08-30-2021	7,600.00	Mittere Inc
08-31-2021	17,700.00	Mittere Inc
09-01-2021	8,500.00	Northwinds
09-02-2021	31,000.00	Mittere Inc
09-03-2021	21,600.00	Mittere Inc
09-07-2021	8,000.00	Mittere Inc
09-08-2021	23,800.00	Mittere Inc
09-09-2021	7,000.00	Mittere Inc
09-10-2021	75,000.00	Mittere Inc
09-13-2021	8,500.00	Mittere Inc
09-14-2021	8,000.00	Mittere Inc
09-15-2021	8,500.00	Mittere Inc
09-16-2021	10,000.00	Mittere Inc
09-17-2021	11,000.00	Mittere Inc
09-20-2021	10,500.00	Mittere Inc
09-21-2021	10,000.00	Mittere Inc
09-22-2021	19,000.00	Mittere Inc
09-23-2021	30,000.00	Mittere Inc
09-24-2021	17,500.00	Mittere Inc
09-27-2021	10,000.00	Mittere Inc
09-28-2021	16,000.00	Mittere Inc
09-29-2021	17,000.00	Mittere Inc
09-30-2021	20,000.00	Mittere Inc
10-04-2021	39,000.00	Mittere Inc
10-06-2021	6,000.00	Mittere Inc
10/08/2021	(3,000.00)	MEC
10/12/2021	(2,000.00)	MEC
10-13-2021	(5,100.00)	Eclipse Staffing
10/15/2021	(1,000.00)	MEC
10-15-2021	(25,000.00)	Mittere Inc
10-15-2021	(12,000.00)	Northwinds
10-19-2021	(2,500.00)	Mittere Inc
10-25-2021	4,000.00	Mittere Inc
10-26-2021	5,000.00	Mittere Inc

10-27-2021	9,300.00	Mittere Inc
10-28-2021	12,000.00	Mittere Inc
10-29-2021	13,000.00	Mittere Inc
11-01-2021	15,000.00	Mittere Inc
11-02-2021	11,000.00	Mittere Inc
11-03-2021	11,000.00	Mittere Inc
11/04/2021	51,000.00	MEC
11-05-2021	16,000.00	Mittere Inc
11-09-2021	(10,221.99)	Northwinds
11-10-2021	(4,000.00)	Eclipse Staffing
11/10/2021	(5,000.00)	MEC
11-10-2021	(32,000.00)	Mittere Inc
11-12-2021	(21,600.00)	Eclipse Staffing
11-12-2021	(500.00)	Mittere Inc
11-12-2021	(20,000.00)	Mittere Inc
11/15/2021	(6,000.00)	MEC
11-15-2021	(4,000.00)	Mittere Inc
11-16-2021	(8,000.00)	Mittere Inc
11-16-2021	(1,000.00)	Northwinds
11-22-2021	60,000.00	Mittere Inc
11-23-2021	15,500.00	Mittere Inc
11-24-2021	16,500.00	Mittere Inc
11-26-2021	25,300.00	Mittere Inc
11-29-2021	17,000.00	Mittere Inc
11/30/2021	18,700.00	MMI
12/1/21	(4,500.00)	MEC
12-02-2021	(44,000.00)	Mittere Inc
12-03-2021	7,800.00	Northwinds
12-03-2021	2,500.00	Northwinds
12-06-2021	50,000.00	Northwinds
12-06-2021	11,000.00	Northwinds
12-07-2021	15,000.00	Northwinds
12-08-2021	19,500.00	Northwinds
12-09-2021	11,800.00	Northwinds
12-09-2021	2,900.00	Northwinds
12-10-2021	26,600.00	Northwinds
12-10-2021	3,700.00	Northwinds
12-13-2021	16,500.00	Northwinds
12-14-2021	16,000.00	Northwinds
12-14-2021	800.00	Northwinds
12-15-2021	6,500.00	Mittere Inc
12-15-2021	12,000.00	Northwinds
12-15-2021	3,000.00	Northwinds
12-16-2021	88,000.00	Northwinds
12-16-2021	6,000.00	Northwinds
12-16-2021	1,500.00	Northwinds
12-17-2021	11,600.00	Northwinds
12-17-2021	7,400.00	Northwinds
12-20-2021	35,500.00	Northwinds
12-21-2021	26,200.00	Northwinds
12-22-2021	30,000.00	Northwinds
12-27-2021	30,500.00	Northwinds
12-27-2021	8,000.00	Northwinds

12-28-2021	24,000.00	Northwinds
12-29-2021	17,000.00	Northwinds
12-29-2021	5,800.00	Northwinds
12-30-2021	54,800.00	Northwinds
12-30-2021	6,000.00	Northwinds
01-03-2022	(16,000.00)	Curepoint
01-03-2022	17,900.00	Northwinds
01-03-2022	5,000.00	Northwinds
01-04-2022	(13,000.00)	Curepoint
01-06-2022	(55,000.00)	Curepoint
01/07/2022	(3,000.00)	MEC
01-12-2022	(10,000.00)	Curepoint
01-12-2022	(5,200.00)	Eclipse Staffing
01/12/2022	(1,000.00)	MEC
01-13-2022	(10,500.00)	Curepoint
01-13-2022	(37,500.00)	Eclipse Staffing
01-14-2022	(21,600.00)	Eclipse Staffing
01-14-2022	(13,000.00)	Northwinds
01-18-2022	(26,000.00)	Curepoint
01/18/2022	(5,800.00)	MEC
01/25/2022	(4,000.00)	MEC
01-27-2022	(36,500.00)	Eclipse Staffing
01-28-2022	(35,000.00)	Curepoint
01/28/2022	(3,000.00)	MEC
01/31/2022	(5,000.00)	MEC
01-31-2022	(5,500.00)	PFP
02-01-2022	(65,000.00)	Curepoint
02-03-2022	15,000.00	Northwinds
02-04-2022	30,000.00	Northwinds
02-07-2022	45,000.00	Northwinds
02-08-2022	16,000.00	Northwinds
02-08-2022	8,000.00	Northwinds
02-09-2022	18,000.00	Northwinds
02-10-2022	70,000.00	Northwinds
02-10-2022	6,000.00	Northwinds
02-11-2022	20,000.00	Northwinds
02-14-2022	20,000.00	Northwinds
02-15-2022	25,000.00	Curepoint
02-15-2022	10,000.00	Northwinds
02-17-2022	35,000.00	Mittere Inc
02-17-2022	2,000.00	Mittere Inc
02-17-2022	(15,200.00)	Northwinds
02-18-2022	(6,000.00)	Northwinds
02-22-2022	15,000.00	Curepoint
02-22-2022	(12,000.00)	Northwinds
02-23-2022	(2,350.00)	Northwinds
02-24-2022	37,800.00	Northwinds
02-24-2022	5,000.00	Northwinds
02-25-2022	20,000.00	Curepoint
02-28-2022	7,000.00	Northwinds
02-28-2022	3,000.00	Northwinds
03-01-2022	12,100.00	Northwinds
03-01-2022	3,800.00	Northwinds

03-02-2022	15,000.00	Northwinds
03-02-2022	9,600.00	Northwinds
03/03/2022	(5,000.00)	MEC
03-03-2022	(22,000.00)	Mittere Inc
03-04-2022	(500.00)	Northwinds
03-07-2022	(4,400.00)	Northwinds
03-08-2022	(3,000.00)	Northwinds
03-10-2022	(8,400.00)	Eclipse Staffing
03-10-2022	(2,000.00)	Northwinds
03-11-2022	8,000.00	Curepoint
03-11-2022	(500.00)	Northwinds
03-11-2022	(2,000.00)	Northwinds
03-14-2022	(22,000.00)	Mittere Inc
03-14-2022	(2,500.00)	Northwinds
03/15/2022	(2,000.00)	MEC
03-15-2022	(2,300.00)	Northwinds
03/16/2022	(10,000.00)	MEC
03-16-2022	(2,400.00)	Northwinds
03-17-2022	(12,500.00)	Mittere Inc
03-17-2022	(2,400.00)	Northwinds
03-18-2022	(10,500.00)	Mittere Inc
03-18-2022	(2,500.00)	Northwinds
03-21-2022	(10,000.00)	Curepoint
03-21-2022	(21,000.00)	Mittere Inc
03-21-2022	(4,500.00)	Northwinds
03-22-2022	(22,000.00)	Curepoint
03/22/2022	(6,000.00)	MEC
03-22-2022	(2,500.00)	Northwinds
03-23-2022	(10,000.00)	Mittere Inc
03-24-2022	(36,500.00)	Eclipse Staffing
03-24-2022	(5,000.00)	Mittere Inc
03-24-2022	(5,000.00)	Northwinds
03-25-2022	(22,000.00)	Curepoint
03-25-2022	(7,000.00)	Mittere Inc
03-25-2022	(5,000.00)	Northwinds
03-28-2022	(14,000.00)	Mittere Inc
03-28-2022	(4,000.00)	Northwinds
03-28-2022	(8,000.00)	PFP
03-29-2022	(5,000.00)	Curepoint
03-30-2022	(6,500.00)	Mittere Inc
03-30-2022	(3,600.00)	Northwinds
03/31/2022	(15,000.00)	MEC
04-04-2022	70,000.00	Northwinds
04-07-2022	7,000.00	Northwinds
04-13-2022	5,000.00	Northwinds
04/14/2022	(10,847.91)	Curepoint
04-15-2022	8,600.00	Northwinds
04-18-2022	(7,000.00)	Mittere Inc
04-19-2022	(1,000.00)	Curepoint
04-19-2022	(6,900.00)	Mittere Inc
04-20-2022	(10,000.00)	Curepoint
04-20-2022	(7,000.00)	Mittere Inc
04-20-2022	(10,000.00)	Northwinds

04-21-2022	(33,000.00)	Eclipse Staffing
04/21/2022	(4,000.00)	MEC
04-21-2022	(7,000.00)	Mittere Inc
04-22-2022	(7,000.00)	Mittere Inc
04-22-2022	(3,000.00)	Northwinds
04-25-2022	(14,000.00)	Curepoint
04/25/2022	(1,000.00)	MEC
04-25-2022	(7,000.00)	Mittere Inc
04-25-2022	(8,000.00)	Northwinds
04-26-2022	(7,000.00)	Mittere Inc
04/27/2022	(7,000.00)	MEC
04/27/2022	(7,000.00)	MEC
04-27-2022	(7,000.00)	Mittere Inc
04-27-2022	(4,500.00)	Northwinds
04-28-2022	(7,000.00)	Mittere Inc
04-28-2022	(3,900.00)	Northwinds
04-29-2022	(45,000.00)	Curepoint
04-29-2022	(14,000.00)	Mittere Inc
04-29-2022	(4,500.00)	Northwinds
04-29-2022	(8,000.00)	PFP
05-02-2022	(28,000.00)	Curepoint
05-02-2022	(4,000.00)	Northwinds
05-03-2022	(4,200.00)	Northwinds
05-04-2022	20,000.00	Northwinds
05-05-2022	50,000.00	Curepoint
05-06-2022	20,000.00	Northwinds
05-09-2022	14,000.00	Northwinds
05-10-2022	22,000.00	Northwinds
05-10-2022	700.00	Northwinds
05-11-2022	4,000.00	Northwinds
05-13-2022	8,500.00	Northwinds
05-16-2022	26,000.00	Northwinds
05-18-2022	3,600.00	Northwinds
05-19-2022	16,000.00	Northwinds
05-20-2022	42,500.00	Northwinds
05-23-2022	(7,500.00)	Northwinds
05-25-2022	(4,000.00)	Northwinds
05-26-2022	(5,000.00)	Northwinds
05/27/2022	(5,500.00)	MEC
05-27-2022	(3,500.00)	Northwinds
05-31-2022	(8,500.00)	Northwinds
06-01-2022	(13,000.00)	Curepoint
06-01-2022	(7,000.00)	Mittere Inc
06-01-2022	(4,000.00)	Northwinds
06-02-2022	(10,000.00)	Curepoint
06-02-2022	(32,500.00)	Eclipse Staffing
06-02-2022	(7,000.00)	Mittere Inc
06-02-2022	(5,000.00)	Northwinds
06/03/2022	(5,000.00)	MEC
06-03-2022	(4,000.00)	Northwinds
06-06-2022	(3,500.00)	Mittere Inc
06-06-2022	(4,000.00)	Northwinds
06-07-2022	(4,000.00)	Northwinds

06-08-2022	25,000.00	Curepoint
06-08-2022	(12,500.00)	Northwinds
06-13-2022	(4,000.00)	Northwinds
06-14-2022	12,000.00	Northwinds
06-15-2022	15,000.00	Curepoint
06-16-2022	25,000.00	Curepoint
06-16-2022	(3,650.00)	Northwinds
06/17/2022	(5,000.00)	MEC
06-17-2022	(4,500.00)	Northwinds
06/21/2022	(4,000.00)	MEC
06-21-2022	(8,500.00)	Northwinds
06-22-2022	(18,000.00)	Curepoint
06/28/2022	(10,000.00)	MEC
06-29-2022	(34,000.00)	Eclipse Staffing
06/30/2022	(5,000.00)	MEC
06-30-2022	(8,000.00)	PFP
07-01-2022	(20,000.00)	Curepoint
07-01-2022	(20,000.00)	Curepoint
7/2/22	(2,000.00)	MEC
07-06-2022	(3,950.00)	Northwinds
07-07-2022	(10,000.00)	Curepoint
07-07-2022	(10,000.00)	Northwinds
07/08/2022	(1,000.00)	MEC
07-11-2022	(3,500.00)	Northwinds
07-12-2022	(4,000.00)	Northwinds
07-13-2022	25,000.00	Curepoint
07-13-2022	(4,400.00)	Northwinds
07-14-2022	55,000.00	Curepoint
07-14-2022	(4,500.00)	Northwinds
07-15-2022	33,000.00	Curepoint
07-15-2022	(4,100.00)	Northwinds
07-20-2022	(35,000.00)	Curepoint
07-20-2022	(6,950.00)	Mittere Inc
07-20-2022	(9,000.00)	Northwinds
07-21-2022	2,450.00	Northwinds
07-22-2022	13,500.00	Curepoint
07-22-2022	(2,300.00)	Northwinds
07-25-2022	8,000.00	Northwinds
07-27-2022	(4,100.00)	Northwinds
07/28/2022	2,500.00	Curepoint
07-29-2022	31,000.00	Curepoint
08-02-2022	32,800.00	Curepoint
08/04/2022	1,000.00	Curepoint
08/04/2022	2,884.62	Curepoint
08-04-2022	40,500.00	Curepoint
08-12-2022	31,000.00	Curepoint
08-15-2022	15,000.00	Curepoint
8/17/22	(1,000.00)	MEC
08-18-2022	13,000.00	Curepoint
08/19/2022	600.00	Curepoint
08-19-2022	40,000.00	Curepoint

United States Bankruptcy Court
Northern District of Georgia

In re: Zeroholding, LLC

Case No. 22-56502

Debtor(s)

Chapter 11

Verification of Creditor Matrix

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 10/06/2022

/s/ Phillip Miles

Signature of Individual signing on behalf of debtor

Manager

Position or relationship to debtor

Alabama Department of Labor
649 Monroe Street
c/o Fitzgerald Washington
Montgomery, AL 36131

Enterprise FM Trust
301 BELLEVUE PARKWAY
3rd Floor
Wilmington, DE 07920

Alabama Department of Revenue
P.O. Box 320001
Montgomery, AL 36132-0001

Enterprise FM Trust
301 BELLEVUE PARKWAY
3rd Floor
Wilmington, DE 19809

Arvest Equipment Finance
PO Box 1670
Lowell, AR 72745

Enterprise FM Trust c/o BNY MELLON TRUST OF
DELAWARE
301 BELLEVUE PARKWAY
3rd Floor
Wilmington, DE 19809

CAN Capital, Inc.
2 Sun Court
Suite 400
Peachtree Corners, GA 30092

Georgia Department of Labor
148 Andrew Young Inter. Blvd
Room 738
Atlanta, GA 30303-0000

Capital One Bank
Po Box 31293
Salt Lake City, UT 84131

Georgia Department of Revenue
1800 Century Boulevard
Suite 9100
Atlanta, GA 30345-0000

Centra Funding, LLC
1450 Preston Road
Suite 115
Plano, TX 75093

IBS Solutions, Inc.
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

CHTD Company
P.O. Box 2576
Springfield, IL 62708

Internal Revenue Service
CIO
P.O. Box 7346
Philadelphia, PA 19101-7346

CITY CAPITAL NY, LLC
90 STATE STREET, SUITE 700
OFFICE 40
Albany, NY 12207

KOCO TV
1300 East Britton Road
Oklahoma City, OK 73131

Click Capital Group, LLC
7901 4th St N.
Ste 300
Saint Petersburg, FL 33702

Lincoln Industrial, LLC
1111 N LEE AVE
215
Oklahoma City, OK 73103

Curepoint, LLC
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

Lincoln Industrial, LLC c/o C T CORPORATION
SYSTEM
289 S Culver St.
Lawrenceville

Eclipse Staffing, LLC
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

MEC Capital, Inc.
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

Med Direct Capital, LLC
151 NW 1st Ave
Delray Beach, FL 33444

NFG Advance, LLC
1308 KINGS HWY
Brooklyn, NY 11229

Medical Management Institute, Inc.
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

Northwinds Leasing, LLC
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

Mittere Tax & Advisory, LLC
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

Northwinds Leasing, LLC c/o Michael Miles
300 Hayward Lane
Alpharetta, GA 30022

Mittere, Inc.
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

Oklahoma Department of Labor
409 NE 28th Street
3rd Floor
Oklahoma City, OK 73105

Mittere, Inc. c/o Michael Miles
300 Hayward Lane
Alpharetta, GA 30022

Oklahoma Department of Revenue
P.O. Box 26800
Oklahoma City, OK 73126-0800

Moore & Van Allen PLLC
100 North Tryon Street
Suite 4700
Charlotte, NC 28202

Oklahoma Employment Security Commission
P.O. Box 52003
ATTN: Legal Department
Oklahoma City, OK 73152-2003

Nevada Department of Employment, Training & Rehab
Employment Security Division
500 East Third Street
Carson City, NV 89713

Oklahoma Tax Commission
2501 N. Lincoln Blvd.
Oklahoma City, OK 73105

Nevada Department of Taxation, Bankruptcy Section
555 E. Washington Avenue
Suite 1300
Las Vegas, NV 89101

Ospylac Enterprises, LLC
2601 Elm Hill Pike
Suite F
Nashville, TN 37214

Newtek Small Business Finance
4800 T-Rex Avenue
Suite 120
Boca Raton, FL 33431

Physician Financial Partners, LLC
11175 Cicero Drive
Suite 100
Alpharetta, GA 30022

Newtek Small Business Finance c/o Aldridge Pite, LLP
3575 Piedmont Road, NE
Suite 500
Atlanta, GA 30305

PointOne Capital, LLC
90 STATE STREET, SUITE 700
Office 40
Albany, NY 12207

Newtek Small Business Finance c/o Corporation
Service Company
2 SUN COURT
SUITE 400
Peachtree Corners, GA 30092

PointOne Capital, LLC c/o Hunter, Maclean, Exley &
Dunn, P.C.
P.O. Box 9848
Savannah, GA 31412

Premium Merchant Funding, LLC
40 Wall St. 5th Floor
New York, NY 10005

Premium Merchant Funding, LLC c/o Hunter, Maclean,
Exley & Dunn ,P.C
P.O. Box 9848
Savannah, GA 31412

Rauch-Milliken International, Inc.
PO Box 8390
Metairie, LA 70011-8390

SL Airpark II LLC
195 Morristown Road
Basking Ridge, NJ 07920

SL Airpark II LLC c/o CORPORATION SERVICE
COMPANY
2908 POSTON AVE
Nashville, TN 37203

SL Airpark II, LLC
195 Morristown Road
Basking Ridge, NJ 07920

SL Airpark LLC
195 Morristown Road
Basking Ridge, NJ 07920

SL Airpark LLC c/o CORPORATION SERVICE
COMPANY
2908 POSTON AVE
Nashville, TN 37203-1312

Tennessee Department of Revenue
500 Deaderick Street
Nashville, TN 37242

Tennessee Department of Labor and Workforce
Development
220 French Landing Drive
Nashville, TN 37243

Zen Capital c/o Trevor Talbot
602 NE 38TH ST
Oakland Park, FL 33334

United States Bankruptcy Court

IN RE:

Case No. 22-56502

Zeroholding, LLC

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
MEC Capital 11175 Cicero Drive STE 100, Alpharetta, GA 30022	17.00	Managing member
Jamila Dadabhoy 3180 Mathieson Drive Atlanta , Atlanta, GA 30305	11.00	Other (Member)
Dathan Jay 17920 Vermejo Drive, Edmond, OK 73012	4.00	Other (Member)
Mark Miles 339350 E 850 , Chandler, OK 74834	14	Other (Member)
Wallace Family Enterprises 105 Harmony Crossing STE 3, Eatonton, OK 73121	4	Other (Member)
Schorr Line Enterprises 3955 Brookline Drive, Alpharetta, GA 30055	19	Other (Member)

United States Bankruptcy Court

IN RE:

Case No. 22-56502

Zeroholding, LLC

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Registered name and last known address of security holder	Shares (Or Percentage)	Security Class (or kind of interest)
Dooley Investment Holdings 1071 Ridge Point, Athens, GA 30606	9	Other (Member)
Brown Business Development 28441 Zurita, Mission Viejo, CA 92692	13	Other (Member)
RJJ Capital 2757 Grove Street, Atlanta, GA 30319	9.0	Other